

**Northwest Florida State College Foundation
1963 Legacy Society**

Letter of Intent

The 1963 Legacy Society honors individuals who have included Northwest Florida State College Foundation in their estate planning through a planned gift.

Donors who have named NWFSC Foundation as a beneficiary of a will, trust, retirement plan, or life insurance policy may be recognized as members of the 1963 Legacy Society. If you have included NWFSC Foundation in your estate plans, please take a moment to complete the form below and return it to us.

Name: _____ **Is this a joint gift? (Y/N)** _____

Spouse: _____

Are you an OWJC, OWCC, or NWFSC Alumni? Yes No **Graduation Year(s)** _____

Mailing Address: _____

Telephone: _____ **Email:** _____

Date of Birth: _____ **Spouse Date of Birth:** _____

I/We have named Northwest Florida State College Foundation as a beneficiary in one or more (please indicate if the Foundation is named as a primary, secondary, or contingent beneficiary):

(Check all that apply)

- | | |
|---|--|
| <input type="checkbox"/> Will or Living Trust | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Retirement plan funds |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Other: _____ |
- (please describe)

in the amount of \$ _____ or Percentage of Estate: _____ %.
(approximate amount)

Please attach documents that further describe the nature of the above referenced provision(s) with any section of your will or trust that references Northwest Florida State College Foundation.

My/our planned gift is to be directed towards:

- | | |
|---|--|
| <input type="checkbox"/> Impact Fund (Area of Greatest Need) | <input type="checkbox"/> Create New Endowment
(To be discussed/created with Foundation staff) |
| <input type="checkbox"/> Raider Scholars (General Scholarship Fund) | <input type="checkbox"/> Other: _____
(please describe) |
| <input type="checkbox"/> An Existing Endowment _____ | |

While this form is not a binding agreement or pledge, it simply permits us to record your estimated gift, recognize you for this intention, and "have the files in order" for future use. The details of this form as well as any additional information you share with us will remain confidential.

Chris Stowers, Executive Director
Northwest Florida State College Foundation
100 College Blvd. E, Niceville, FL 32578
(850) 729-5357 stowersc@nwfsc.edu

Please recognize me/us as a member of the 1963 Legacy Society:

- I/We may be included in a list of 1963 Legacy Society members in NWFSC Foundation publications
 I/We prefer to remain anonymous, but will accept other benefits of membership

Signature(s): _____ **Date:** _____
_____ **Date:** _____