

**Northwest Florida State College Foundation
Investment Services RFP Evaluation Committee
Finalist Presentations/Interviews**

April 19, 2024 at 9:00 AM
Building 400, Room 214
Niceville Campus

AGENDA

- I. Call to Order
- II. Public Comments
- III. Presentation from Semi-Finalists
 - A. 9:00 AM – CAPTRUST
<https://nwfsc.zoom.us/j/94037107120>
 - B. 9:40 AM – McGovern, O’Dell and Associates
<https://nwfsc.zoom.us/j/95445238246>
 - C. Vanguard – 10:20 AM
<https://nwfsc.zoom.us/j/92309814863>
 - D. Wilshire – 11:00 AM
<https://nwfsc.zoom.us/j/93333446028>
 - E. Truist Presentation – 11:30 AM
<https://nwfsc.zoom.us/j/92687246953>
- IV. Discussion of Presentations and Selection of Finalist
- V. Evaluation Committee Chair Remarks
- VI. Adjournment